



Streamline™ ERP

2025.1 Release Notes

*1 Place Alexis Nihon, Suite 800
Montreal, QC H3Z 3B8
Telephone: (514) 866-0001
Fax: (514) 866-1805
Email: info@tecsys.com*



Ability to Credit Invoices Directly - NEW

Enhancement

We have added a new feature that enables you to create a credit memo directly from the invoice.

- A new credit button is now available on the customer service inquiry screen within the invoices tab and on the A/R invoice entry screen.
- This new credit button calls for a new program that can independently create a credit memo for the selected invoice.
- The new program functions similarly to how credit memos are created from the sales order entry program.
- All existing functionality is intact, including the ability to only credit invoices that were created from within the order entry program.

Improvements

Enhancement

(DEF-39975)

Check Boxes for E-Commerce Desktop Category Display Added

We have enhanced the E-Commerce desktop display by adding 2 new checkboxes to the admin page.

- These checkboxes control how the categories display.
- You'll find the new checkboxes under the website section of the admin page.
- The two checkboxes are: "Show Category Blocks in Desktop View" and "Show Category Bricks in Desktop View".
- If these flags are not turned ON, then categories at the top of the page above products are hidden in the desktop view.
- Tablet and mobile views are independent of these settings.

Enhancement

(SES-2347)

Cashed Cheques Screen Enhanced

We've added EFT batch totals to the cashed cheques screen within the bank reconciliation program. When you park on an EFT record, the following information for the batch is displayed in red: cashed total, uncashed total, and batch total.

Update

(SES-2328 and 2355)

SES Batch and SMTP Services Down Message Added

When the SES batch service or the SMTP service is down, a warning message appears in the control file maintenance screen. We've now added this warning message to the Streamline main menu. When the SES batch or SMTP service is down, the warning appears in red on the bottom right-hand side of the menu.

Update

(SES-2327)

E-Commerce Replication Monitor Added

We have added a new menu option under the company setup menu called Replication Monitor.

- The new replication monitor re-creates SQL replication snapshots from within Streamline ERP.
- It requires an existing user role: RTCSAJ - Right to Control SQL Agent Job.
- This existing user role still also controls the SQL agent job management program in the menu.
- The replication monitor should only be run after hours, or when users are not working in both Streamline and E-commerce.
- Reinitializing the replication will cause downtime in E-commerce and locking in the Streamline database.
- The replication monitor should only be run by a system administrator.

Update

(DEF-38239)

E-Commerce Details Page Updated

We have addressed an issue on the details page of E-commerce. When you're parked on a product with no image and click on details, the product image area now shows a photo of the camera with the message: "Photo Coming Soon!"

Update

(SES-2405)

E-Commerce Security Vulnerabilities Enhanced

We've updated the E-commerce and content security policy references to address security vulnerabilities.

Enhancement

(SES-2426)

Fax Over IP Option Added to Company Info > Standard Messages

Fax over IP at some customers' sites requires the email to include a message body. Without the message body present, the email was marked as spam. We have added logic to prevent this. You can now add a static message to the fax over IP email using the standard messages in: the company setup → company info → std messages tab.

- In the drop-down, select: Message Type = email and Form Type = fax via email.
- Click modify and add the static message.
- This is also supported for customer-related faxing and French messages can also be added.
- If only English messages are added, customers with French forms language setup will still have the email subject body populated but with English messages.

Enhancement

(SES-2325)

Microsoft 365 OAuth functionality Added

We have added new functionality to the Streamline SMTP service to support Microsoft 365 OAuth authentication. To utilize this new functionality, it must be both enabled on the SMTP service and the email profile within Streamline. Initial setup of the SMTP service will require Tecsys support assistance. Additional setup is covered in a published FAQ. Both Basic and OAuth can be utilized simultaneously to ease the migration to the OAuth authentication method.

Update

(SES-2348)

Mobile Sales Screens and Programs Updated

We have updated menu options, screens and programs from 'Handheld' to 'Mobile Sales' where applicable.

Update

(SES-2368)

E-Commerce Quotes, Orders and Held Submissions Sort and Search Features Enhanced

We have added a new search feature and enhanced the sorting options on the E-commerce quotes, orders and held submissions screen.

- The Orders section enables you to search on 5 fields: sales order number, purchase order number, ship via, waybill number, and web confirmation number.
- The Quotes section enables you to search on 3 fields: sales order number, sales order quote number, and web confirmation number.
- The Held submission enables you to search on 2 fields: sales order quote number and sales order expiry date.